

Guiding entrepreneurs to implement their vision and build sustainable organizations, resulting in personal and financial freedom.

We work with privately held companies with revenue between \$5M & \$150M across many industries including:

Commercial Cleaning
Construction
Engineering

Environmental Services
Food & Beverage
Insurance

Integrated Marketing
Manufacturing
Packaging

Printing
Professional Services
Wholesale Distribution

why choose trilogy?



financial

To manage by the numbers and maximize ROI, allowing you to work on the aspects of your business that you enjoy the most.

- Fractional CFO & Controller Services
- Virtual Bookkeeping
- Financial Education

strategy

To create and implement a roadmap that accelerates growth, drives revenue, differentiates your services and increases profitability.

- Strategic Plans & Critical Success Factors
- Transition & Succession Plans
- EOS® Implementation

people

To create organizational structure and accountable, unified teams that achieve powerful results now and in years to come.

- Executive Coaching & Business Consulting
- Leadership Development
- Integrator Recruiting

the trilogy approach

diagnosis + customized plan + implementation = results & ROI

We listen to you and your team to understand your challenges & goals.

We choose the best expert(s) on our Alliance Partner bench to help you succeed.

We partner with you step-by-step to achieve the results you need.

We measure results, define impact and celebrate!

Our clients have unique issues. We have unique solutions.

financial independence

Did you make as much money as you could last year?

Is your market share shrinking?

Are you too dependent on a few customers?

company growth

Do you spend countless hours working in your business?

Have you hit a significant plateau with stagnant growth?

Is business growing too rapidly, exerting pressure on company resources?

a well-defined strategy

Can you envision your company's future over the next 3 to 5 years?

Do you have the resources to make financial and operational decisions to scale?

Do you have a business continuity plan to mitigate risk?

alignment

Is everyone in your company moving in the same direction?

Is there trust, transparency, and are expectations understood?

Are you able to make the hard decisions to steer your business forward?

people

How confident are you that your leadership team can execute the business strategy?

Are employees emotionally connected to the company and its culture?

Do you hold your employees accountable?

transition

Do you foresee a change in your role in the next 3 to 5 years?

Have you positioned your company to get the most value?

Do you have current and future organizational charts to take you to the next level?

testimonials

"Trilogy has helped us triple our top line, increase our bottom line ten-fold while strengthening our organization to scale." *Michael Rosen, CEO – Commercial Cleaning Corporation*

"Trilogy gets to know your business and gets a deep understanding of the challenges you are facing...they work with you to come up with solutions and guide you along the way." *Susan Meell, CEO – MMS Education, Inc.*

"I was impressed with the experience represented by Trilogy's Alliance Partners. Each brought a unique perspective about developing company culture while building solid business practices. Finding that balance is so hard to do yet Trilogy was able to make it happen for us." *Larry Weiss, President – Atlantic, Tomorrow's Office*



LET'S DISCUSS YOUR POSSIBILITIES. CONTACT US FOR A COMPLIMENTARY CONSULTATION:

609-688-0428 | www.GetTrilogyPartners.com